



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. frozen hens and 16-24 lb. frozen toms was steady to weak. Limited trading was reported for prompt arrival. Offerings are fully sufficient for the light demand. Parts and meats trading was slow to start the week. Demand was light as buyers remain cautious. Offerings in a full range.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, balance inactive. Demand was light with buyers and sellers taking a wait and see attitude. Offerings were mixed, light to fully adequate.



SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	104-129
TURKEYS Y TOMS UNDER 22#	104-129
TURKEYS Y TOMS 22-24#	104-129
TURKEYS Y TOMS 24-26#	104-129
TURKEYS Y TOMS 26 LBS & OVER	102-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	72-85
FROZEN TURKEYS Y TOMS 28# & UP	80-88
BREASTS 10-12#	155-160
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	72-80
FROZEN TURKEYS Y TOMS 14-24#	72-77
FROZEN TURKEYS Y TOMS 24-28#	72-85

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	70	-	-	-
CENTRAL REGION 4/	69	-	-	-
WESTERN REGION 5/	70	-	-	-
16-24 LB TOMS				
EASTERN REGION	70	70	70.00	20
CENTRAL REGION 4/	69	-	-	-
WESTERN REGION	70	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 9 JANUARY 2006.

The market tone on tom drums was mostly steady, balance of tom bulk parts steady to barely steady. Demand light to moderate on tom drums into domestic and export channels, tom necks light to instances moderate with best interest noted into exports, light on tom wings. Offerings of tom drums light to adequate with some noting decreased offerings due to increased ground turkey demand. Offerings of tom necks and wings adequate to ample. Trading was active on tom drums into export channels, balance slow. Export demand was noted from Asia and Mexico. Plant grade basted 20-24 lb. breasts traded at 165-170 cents delivered domestic. For export: tom necks 32, tom hand defatted hand cut gizzards 51-60 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	118.00		118.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/	145.00		145.00	14
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	39.00	20
DRUMSTICKS, TOM--FRESH		F	38.00	56
DRUMSTICKS, HEN		F	42.00	40
WINGS, FULL-CUT, TOM		F	26.37	63
WINGS, FULL-CUT, HEN		R	38.00	20
WINGS, V-TYPE, TOM	40.00		40.00	40
WINGS, V-TYPE, HEN		R	112.00	20
NECKS, TOM		F	30.21	119
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	193.25	160
THIGH MEAT				
THIGH MEAT--FRESH		F	98.49	35
BREAST TRIM MEAT		F	148.77	260
SCAPULA MEAT		F	108.44	214
TENDERLOINS				
DESTRAPPED TENDERS		F	185.00	120
DESTRAPPED TENDERS--FRESH		F	192.00	40
WING MEAT WITH SKIN		F	67.00	40
MECHANICALLY SEPARATED 4/		F	18.00	40
MECHANICALLY SEPARATED--FRESH 4/	21.00		21.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	37.00-38.00		37.40	441
WINGS FULL-CUT - TOMS		F	28.00	80
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	96.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.